



CIRCULAR

Circular No.	20260812-1
Circular Date	20260812
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$300,000,000 5.348 per cent Senior Notes due 2031 to be consolidated and form a single series with the U.S.\$300,000,000 5.348 per cent Senior Notes due 2031 by Axis Bank Limited
Attachments	No Attachment



Date: August 12th, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$300,000,000 5.348 per cent Senior Notes due 2031 to be consolidated and form a single series with the U.S.\$300,000,000 5.348 per cent Senior Notes due 2031 under the U.S.\$5,000,000,000 Global Medium Term Note Programme by Axis Bank Limited acting through its GIFT City IBU

Participants and Trading Members of the Exchange are hereby informed that 'Axis Bank Limited acting through its GIFT City IBU' has issued the under mentioned additional Senior Notes and same is available for trading on India INX trading platform with effect from Today, August 12, 2026.

Details of the Listing:

Issue of U.S.\$300,000,000 5.348 per cent Senior Notes due 2031 (to be consolidated and form a single series with the U.S.\$300,000,000 5.348 per cent Senior Notes due 2031 under the U.S.\$5,000,000,000 Global Medium Term Note Programme)

Issuer Name	Axis Bank Limited, acting through its GIFT City IBU
Type of Issue	Drawdown
Issue Date	11 th August 2026
Issue Size	USD 300,000,000 (USD Three Hundred Million)
Coupon Rate	5.348 per cent
Maturity Date	30 th June 2031
Credit Ratings	Moody's: Baa3 S&P: BBB
ISIN	XS3423944779
Scrip Code	1100170
Security Symbol	5348AXIS0631
Minimum Denominations	USD 200,000 and integral multiples of USD 1,000 in excess thereof
Contract Master Token Number	1100149
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head - Business Operations